

QUANTEX

PRE-MARKET REPORT

Tue, 21 Apr 2026 | 05:14 AM IST

FEAR & GREED INDEX



GIFT NIFTY (Pre-Market Indicator)

24,529.75

+164.90

+0.68%

ASIAN MARKETS

Index	Country	Close	Change	Chg%
Hang Seng	HK	26,394.86	+33.79	+0.13%
Nikkei 225	Japan	59,453.68	+628.79	+1.07%
KOSPI	Korea	958.69	+22.94	+2.45%
ASX 200	Australia	8,937.80	-15.50	-0.17%

EUROPEAN MARKETS

Index	Country	Close	Change	Chg%
DAX	Germany	24,417.80	-284.44	-1.15%
FTSE 100	UK	10,609.10	-58.50	-0.55%
CAC 40	France	8,331.05	-94.08	-1.12%

US MARKETS

Index	Country	Close	Change	Chg%
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Dow Jones	US	49,442.56	-4.87	-0.01%
Nasdaq	US	24,404.39	-64.09	-0.26%
S&P; 500	US	7,109.14	-16.92	-0.24%

INDIAN MARKET (Prev Close)

Index	Close	Change	Chg%
Sensex	78,993.58	+473.28	+0.60%
Nifty 50	24,528.05	+163.20	+0.67%
Bank Nifty	57,273.50	+691.15	+1.22%
India VIX	17.73	-1.06	-5.63%
USD/INR	93.33	+0.73	+0.78%

TOP GAINERS & LOSERS

Gainer	Price	Chg%
LEMONTREE	127.31	+12.53%
PNBHOUSING	980.60	+8.14%
ZENTEC	1,754.00	+6.70%
ELECON	460.70	+5.77%
GROWW	207.39	+5.75%

Loser	Price	Chg%
CANHLIFE	143.77	-4.51%
SBILIFE	1,908.10	-3.75%
RADICO	3,232.70	-3.22%
THERMAX	4,065.00	-2.87%
EMCURE	1,595.10	-2.30%



VOLUME SHOCKERS (>1.5x avg)

Symbol	Price	Vol Ratio	Chg%
LEMONTREE	127.31	10.2x	+12.53%
PNBHOUSING	980.60	9.4x	+8.14%
JSWCEMENT	128.82	4.5x	-0.49%
RKFORGE	553.60	3.6x	+4.46%
MAHABANK	79.63	3.3x	+5.41%

NEAR 52-WEEK HIGHS (within 2%)

Symbol	Price	52W High	Gap
MAHABANK	79.63	80.43	1.0%
AUBANK	1,037.50	1,042.10	0.4%
HFCL	96.42	97.50	1.1%
EMMVEE	269.57	273.78	1.5%
SYRMA	991.50	998.00	0.7%

SECTORAL PERFORMANCE

Sector	Close	1-Day Change	7-Day
Nifty Realty	805.25	 +2.97%	+6.35%
Nifty Bank	57,279.75	 +1.23%	+3.01%
Nifty Media	1,444.65	 +1.07%	+6.19%
Nifty PSU Bank	9,032.00	 +1.02%	+3.65%
Nifty MNC	31,672.25	 +0.99%	+5.47%
Nifty FMCG	50,003.45	 +0.90%	+5.11%
Nifty Energy	39,493.10	 +0.79%	+6.18%
Nifty Infra	9,389.55	 +0.75%	+3.82%
Nifty Auto	26,697.15	 +0.66%	+2.35%
Nifty Metal	12,911.10	 +0.63%	+4.72%
Nifty PSE	10,678.75	 +0.47%	+5.08%
Nifty IT	31,672.80	 +0.28%	+3.27%
Nifty Pharma	22,496.05	 +0.18%	+1.79%

EARNINGS SPOTLIGHT

UPCOMING RESULTS (Next 3 Days - 28 Stocks)

Symbol	Date	Day	CMP	Est. EPS	Est. Rev
360ONE	TODAY	Tue	1,125.65	7.3	7.5B
HCLTECH	TODAY	Tue	1,439.50	17.43	344.5B
NESTLEIND	TODAY	Tue	1,307.00	4.43	62.7B
PERSISTENT	TODAY	Tue	5,303.80	33.93	40.1B
TATAELXSI	TODAY	Tue	4,610.00	30.4	9.9B
HAVELLS	TOMORROW	Wed	1,328.30	8.05	71.5B
IIFL	TOMORROW	Wed	476.55	-	21.1B
LTTS	TOMORROW	Wed	3,603.20	32.46	29.8B
OFSS	TOMORROW	Wed	8,097.50	80.6	20.4B
SBILIFE	TOMORROW	Wed	1,908.10	12.51	-
TATACOMM	TOMORROW	Wed	1,521.10	11.4	63.7B
TECHM	TOMORROW	Wed	1,505.40	17.01	148.4B
ADANIENSOL	2026-04-23	Thu	1,253.75	5.5	76.4B
CYIENT	2026-04-23	Thu	962.75	14.41	18.7B
IEX	2026-04-23	Thu	126.70	1.55	1.8B
INFY	2026-04-23	Thu	1,315.30	18.39	464.1B
LTM	2026-04-23	Thu	4,724.60	47.08	112.2B
SBICARD	2026-04-23	Thu	677.35	6.79	45.3B
TATACONSUM	2026-04-23	Thu	1,128.00	4.25	52.5B
UNIONBANK	2026-04-23	Thu	192.15	5.4	144.6B
ADANIGREEN	2026-04-24	Fri	1,162.70	3.6	34.9B
ATUL	2026-04-24	Fri	6,567.00	61.55	16.4B

HINDZINC	2026-04-24	Fri	595.10	11.0	119.3B
INDUSINDBK	2026-04-24	Fri	861.20	4.35	62.3B
LTF	2026-04-24	Fri	290.70	3.19	30.4B
M&MFIN;	2026-04-24	Fri	305.10	6.83	26.9B
RELIANCE	2026-04-24	Fri	1,362.40	15.68	285 Cr
SHRIRAMFIN	2026-04-24	Fri	1,045.00	14.47	72.4B

Estimates via Yahoo Finance. Plan entries/exits around result dates.

TOP 10 FOCUS STOCKS

Ranked by conviction score

#	Symbol	Score	CMP	Entry	Holding	Target
1	ONGC	94	284.05	284.05	2-5 Days	292.57
2	LUPIN	94	2,326.10	2,326.10	2-5 Days	2,395.88
3	MRPL	86	183.13	183.13	2-5 Days	188.62
4	WHIRLPOOL	83	927.10	927.10	5-10 Days	1,019.81
5	SWSOLAR	79	224.01	224.01	5-10 Days	246.41
6	MOTILALOFS	78	823.05	823.05	5-10 Days	905.36
7	KEI	78	4,936.00	4,936.00	5-10 Days	5,429.60
8	NTPC	77	398.50	398.50	5-10 Days	428.04
9	PRSMJOHNSN	77	137.02	137.02	5-10 Days	149.52
10	ADANIENT	76	2,244.90	2,244.90	5-10 Days	2,469.39

Key Signals (Top 3)

ONGC Perfect EMA Stack | Rising 50-EMA | At 21-EMA (+1.2%)

LUPIN Perfect EMA Stack | Rising 50-EMA | At 21-EMA (+0.8%)

MRPL Strong Uptrend (21>50>100) | At 21-EMA (+1.3%) | RSI Reset (52)



Wide diversification is only required when investors do not understand what they are doing.

- Warren Buffett

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